

## EXHIBIT A



Entered on Docket  
August 21, 2009

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle  
United States Bankruptcy Judge

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*Attorneys for USACM Liquidating Trust*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,  
USA Capital Realty Advisors, LLC,<sup>1</sup>  
USA Capital Diversified Trust Deed Fund,  
LLC,  
USA Capital First Trust Deed Fund, LLC,<sup>2</sup>  
USA Securities, LLC,<sup>3</sup>  
Debtors.

**Affects:**

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR<sup>1</sup>  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>2</sup>  
Case No. BK-S-06-10729-LBR<sup>3</sup>

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

Date of Hearing: August 21, 2009  
Time of Hearing: 9:30 a.m.

**Order Approving Stipulation re USA  
Commercial Real Estate Group Proof  
of Claim 10725-00749**

<sup>1</sup> This bankruptcy case was closed on September 23, 2008.

<sup>2</sup> This bankruptcy case was closed on October 12, 2007.

<sup>3</sup> This bankruptcy case was closed on December 21, 2007.

1 The Stipulation by and between the USACM Liquidating Trust (“Trust”), and USA  
2 Commercial Real Estate Group (“USA CREG”); [DE 7368] came before the Court for  
3 consideration, no notice being necessary and good cause appearing, it is:

4 **ORDERED:**

5 1) Approving the Stipulation.

6 2) Re-classifying and allowing USA CREG’s Proof of Claim No. 10725-00749  
7 as a Subordinated Class A-7 claim as defined in the USA Commercial Mortgage  
8 Company’s confirmed Plan of Reorganization [DE 1799] in the amount of \$46,869.00;

9 3) Withdrawing Trust’s Objection to USA CREG’s claim No. 10725-00749; and

10 4) Vacating the hearing on August 21, 2009 at 9:30 a.m. on the Trust’s Objection.

11 ###

12 PREPARED AND SUBMITTED and  
13 APPROVED AS TO FORM AND CONTENT:

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